

Making a Gift of Stock

Or other Securities to the Friends of Yinghua Academy Longevity Fund at the Minneapolis Foundation

Thank you for considering a gift of securities to the Friends of Yinghua Academy Foundation (FOYA). This is the most secure and cost effective way to process your donation. To ensure a smooth transaction, please follow the instructions below:

1. Please contact our Philanthropic Advisor at the Minneapolis Foundation before making any gifts of securities and indicate that you would like to make a donation to FOYA. **In particular, gifts of mutual funds may require special handling.**

Dave Durey
763-489-5376
pcsmplscsc@principal.com

2. Please fill out the form on the following page and email those instructions to your financial advisor or to the firm where your securities are currently held. Please additionally include gifts@mplsfoundation.org on those instructions so that they can ensure the securities are received and credited to the correct fund.
3. After the foundation receives this form and the broker confirms the donation of securities, the development staff will issue an official acknowledgment letter to you. This letter will indicate the number and type of shares received and the date that the stock was converted into a gift.

DONATION OF SECURITIES FORM
Friends of Yinghua Academy

Name & Type of Securities (ex: IBM common stock) _____
Number of Shares _____
Date of Transfer

Donor's Name _____
Donor's Broker's Name

Donor's Street Address _____
Donor's Broker's Company

Donor's City/State/Zip _____
Donor's Broker's Phone Number

Donor's Phone Number (Will only be used if questions or problems arise in the donation process)

FOYA is housed at the Minneapolis Foundation and our broker contact information is as follows:

Firm:	Principal Custody Solutions
DTC Number:	2925
Agent Bank ID:	00078861
Account Number:	12322900
Account Name:	Minneapolis Foundation
Contact Person:	Dave Durey
Telephone Number:	763-489-5376
Email Address:	pcsmplscsc@principal.com

FOYA's **tax identification number** (FEIN) is: 93-3621999

All contributions are tax-deductible to the fullest extent provided by law. Every effort will be made to sell non-marketable securities as quickly as possible. For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. The donor should be aware of possible tax implications. Please contact your tax advisor for complete tax deductibility rules.